

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: FTX Trading Ltd., et al
Debtors

Chapter 11
Case No. 22-11068
(Jointly Administered)

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) Fed. R. of Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor

Fulcrum Credit Partners LLC

111 Congress Avenue, Suite 2550

Austin, TX 78701-4044

Attn: Amelia Harris

Email: fulcrumtrading@fulcrumtrading.com

(with copies to mhamilton@fulcruminv.com,

tbennett@fulcruminv.com,

aharris@fulcruminv.com)

P: (512) 473-2781

Name of Transferee

Canyon Distressed Opportunity Master
Fund III, L.P.

c/o Canyon Capital Advisors LLC

2000 Avenue of the Stars, 11th Floor

Los Angeles, CA 90067

Email: bankdebt@canyonpartners.com; Legal@canyonpartners.com

P: (310) 272-1452

F: (310) 272-1317

Claim(s)	Debtor	Case No.	Claim Identifier(s)	Assigned Claim Amount
	FTX Trading Ltd.	22-11068	Unique Customer Code/ Schedule F#: 00154859	84.0478% of the Claim described on Schedule F

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By


James Pagnam
Authorized Signatory
Transferee/Transferee's Agent

Date:

1/10/24

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

DEADLINE TO OBJECT TO TRANSFER

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

Clerk of the Court

EVIDENCE OF TRANSFER OF CLAIM AND WAIVER OF NOTICE

TO: Clerk, United States Bankruptcy Court, District of Delaware

FULCRUM CREDIT PARTNERS LLC, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a Transfer of Claim Agreement dated of November 16, 2023, do hereby certify that they have unconditionally and irrevocably sold, transferred and assigned to CANYON DISTRESSED OPPORTUNITY MASTER FUND III, L.P., and its successors and assigns, ("Buyer"), 84.0478% of Seller's right, title and interest in to the claim(s) ("Claim") of Seller, identified below, against FTX TRADING LTD et al., in the United States Bankruptcy Court, District of Delaware, Case No. 22-11068.

	<u>Debtor</u>	<u>Case No.</u>	<u>Claim Identifier(s)</u>	<u>Assigned Claim Amount</u>
Claim(s)	FTX Trading Ltd.	22-11068	Unique Customer Code/ Schedule F#: 00154859	84.0478% of the Claim described on Schedule F

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure and stipulates that an order may be entered recognizing the assignment evidenced by this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of the dates below.

Buyer:

Seller:

CANYON DISTRESSED OPPORTUNITY MASTER FUND III, L.P. FULCRUM CREDIT PARTNERS LLC

By: Canyon Capital Advisors LLC, as Investment Advisor

By:

Name:

Title:

Email:

Date:

James Pagnam

Authorized Signatory

By:

Name:

Title:

Email:

Date:

Matthew Hamilton

Authorized Signatory

mhamilton@fulcruminv.com (cc

aharris@fulcruminv.com, tbennett@fulcruminv.com)

1/10/2024

EXHIBIT A¹

Claim(s)	<u>Debtor</u>	<u>Case No.</u>	<u>Claim Identifier(s)</u>	<u>Claim Amount</u>
	FTX Trading Ltd.	22-11068	Unique Customer Code / Schedule F#: 00154859	\$17,353,622.05

[illegible]